

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30 November 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Summit Ascent Holdings Limited

Date Submitted

4 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>102</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(HKD)               | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding month                              | <u>3,200,000,000</u>      | <u>0.025</u>                     | <u>80,000,000</u>                               |
| Increase/(decrease)  | <u>-</u>                  |                                  | <u>-</u>  |
| Balance at close of the month                                    | <u>3,200,000,000</u>      | <u>0.025</u>                     | <u>80,000,000</u>                               |
| (2) Stock code : <u>N/A</u> Description : _____                  |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | _____                     | _____                            | _____   |
| Increase/(decrease)  | _____                     |                                  | _____   |
| Balance at close of the month                                    | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                          |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code : <b>N/A</b>             | Description : _____      |                                  |   |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                            | _____   |
| Increase/(decrease)                 | _____                    | _____                            | _____   |
| Balance at close of the month       | _____                    | _____                            | _____   |

## 3. Other Classes of Shares

|                                     |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : <b>N/A</b>             | Description : _____            |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                            | _____   |
| Increase/(decrease)                 | _____                          | _____                            | _____   |
| Balance at close of the month       | _____                          | _____                            | _____   |

Total authorised share capital at the end of the month (HKD) : **80,000,000** \_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,488,377,836</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,488,377,836</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| <b>1. Share Option Scheme (07/07/2011)</b>   |                           |           |                            |            |  |   |
| <b>Ordinary shares</b>   | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>   | <u>0</u>   | <u>9,404,000</u>  |
| (Note 1)   |                           |           |                            |            |  |   |
| <b>2. N/A</b>  |                           |           |                            |            |  |   |
| ( / / ) shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| <b>3. N/A</b>  |                           |           |                            |            |  |   |
| ( / / ) shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) | <u>0</u>   |  |   |
|  |                           |           | (Preference shares)        | <u>N/A</u> |  |   |
|  |                           |           | (Other class)              | <u>N/A</u> |  |   |
| Total funds raised during the month from exercise of options (HKD)                                       |                           | <u>0</u>  |                            |            |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. <b>N/A</b><br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2. <b>N/A</b><br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3. <b>N/A</b><br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4. <b>N/A</b><br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) <b>N/A</b> _____<br>(Preference shares) <b>N/A</b> _____<br>(Other class) <b>N/A</b> _____   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <b>N/A</b>   |   |
|  |                                |                                    |                            | (Preference shares)          | <b>N/A</b>   |   |
|  |                                |                                    |                            | (Other class)                | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b><br><br><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| 2. <b>N/A</b><br><br><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| 3. <b>N/A</b><br><br><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                  |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|------------------|----------------------|--|---|-------|
| 1.            | Rights issue | At price : _____ | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 2.            | Open offer   | At price : _____ | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 3.            | Placing      | At price : _____ | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 4.            | Bonus issue  |                  |                      | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                 | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>    N/A    </u><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) <u>    N/A    </u><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable ( <i>Note 1</i> ) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
|  |   | Total E. (Ordinary shares) <u>    N/A    </u>                        | _____   |
|  |   | (Preference shares) <u>    N/A    </u>                               | _____   |
|  |   | (Other class) <u>    N/A    </u>                                     | _____   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>0</b>   |
|   | (2) | <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Eric Daniel Landheer

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*